SK & ASSOCIATES / FINANCIAL ADVISORY

PROFIT & PROGRESS

YOUR NUMBERS HAVE A STORY.
KNOW WHAT TO DO NEXT.

Thoughtful financial guidance for owners who want more than a monthly P&L.

CLARITY / DIRECTION / MOMENTUM

See what matters. Make confident decisions. Measure what changes.

FINANCIAL INSIGHT. REAL-WORLD DECISIONS.

We translate reliable financial information into meaningful trends, prioritized recommendations, and ongoing accountability. Every month, you receive an executive-style report that explains what changed, why it matters, and where to focus next.

THE RIGHT GUIDANCE, AT THE RIGHT STAGE.

CHOOSE YOUR LEVEL OF SUPPORT

A consistent monthly advisory report is the foundation of every tier.

01 FINANCIAL CLARITY

$595
/ month

Understand financial performance, meaningful changes, and immediate priorities.

2 HOURS OF ADVISORY SUPPORT

02 PROFIT IMPROVEMENT

$1,095
/ month

Examine profit drivers, monitor tailored KPIs, and work toward specific targets.

4 HOURS OF ADVISORY SUPPORT

03 PERFORMANCE & GROWTH

$1,750
/ month

Add a focused planning tool, such as a budget or cash-flow forecast.

6 HOURS OF ADVISORY SUPPORT

04 STRATEGIC FINANCIAL PARTNER

$2,750
/ month

More involved decision support and a second planning tool.

10 HOURS OF ADVISORY SUPPORT

BEYOND THE NUMBERS

WHAT YOU CAN EXPECT EACH MONTH

01

A CLEAR FINANCIAL SNAPSHOT

Relevant performance indicators and comparisons that make trends easier to see.

02

EXPLANATIONS THAT MATTER

Plain-language observations on changes in revenue, profit, costs, and cash.

03

PRACTICAL NEXT STEPS

Prioritized recommendations, plus follow-through on earlier findings.

HOW WE BEGIN

We first confirm that the financial records support meaningful analysis, establish a baseline, and identify your most useful indicators. System setup, historical reconstruction, and bookkeeping corrections are separately scoped.

Engagements: 3, 6, or 12 months. Included hours do not roll over. Additional approved advisory work: $295/hour unless separately quoted. For businesses not already receiving SK bookkeeping, a separate Profit Opportunity Assessment starts at $1,500.